IPBA Seminar: Mergers & Acquisitions
Amsterdam, the Netherlands

November 21, 2014
Arena Towers Holiday Inn 4* - Hoogoorddreef 66 1101 BE Amsterdam

IPBA is organizing a one-day M&A Seminar of the IPBA in Amsterdam on 21 November, not only for private and in-house lawyers but also for M&A consultants, accountants, tax advisers, and of course clients.

**Theme: Mergers & Acquisitions**

Moot case study of a Chinese SOE acquiring a Dutch SME and its European subsidiaries. A European Group with diverse business interests and multiple subsidiaries in Europe is the target of a takeover by a Mainland Chinese conglomerate backed by Hong Kong / Asian funding. An international panel of in-house and external legal counsel chaired by Bart Kasteleijn will exchange views interactively with the floor, based on a moot case study.

**Moderator:** Bart Kasteleijn

**Panel:**
- Guy Harles, Luxembourg
- Jeffrey Robert Holt, France
- Winston Jin, China
- Speaker TBD, Hong Kong
- Björn van der Klip, The Netherlands

**Schedule:**

**Thursday, November 20th**
Evening (optional): early arrivals drinks and dinner at the hotel and conference venue*

**Friday, November 21st**

10.00  Registration
10.20  Opening remarks - Chair
10.30  Introductions by Chair and Co-Chairs, followed by a preview of the IPBA 25th Annual General Meeting and Conference in Hong Kong 2015
10.45  Presentation moderator and panellists and start of moot case
11.30  Break
11.45  Moot case continuation
13.00  Lunch
14.15  Moot case continuation and interaction with floor
15.15  Break
15.30  Moot case continuation and conclusions
16.15  Final remarks and end of seminar
16.20-18.00 Cocktails and finger food at HIL offices
18.00 - Optional dinner and entertainment, city centre Amsterdam

*The cost of the optional three-course dinner the preceding Thursday at the hotel/conference venue is €49.50 per person, including drinks.
The conference fee is € 130 for IPBA members and € 160 for non-IPBA members (ex VAT, not applicable to non-Dutch and refundable by Dutch attendees). This price includes the full day conference room fully equipped with audio / video and tea / coffee at the breaks and a lavish buffet lunch.

Registration: fill in form below and mail to: nparrywulff@hil-law.com

C/O HIL International Lawyers & Advisers, Haaksbergweg 33, 1101BP Amsterdam. Tel: +31 20 6513000

Registrations and payments are to be made before October 15th 2014. A receipted invoice will be sent to all delegates, with the proof of attendance, after the event has taken place. All bookings are considered binding on receipt of payment.

Cancellation policy: If you cannot attend you must cancel your registration in writing by November 7th 2014 to receive a refund of up to 80% of the registration fee. 20% of the registration is non-refundable. The registration fee shall not be refundable in full or in part for cancellations received after November 7th 2014.


Accommodation price: € 155,- p.p.p.n including breakfast and WiFi, excluding 5.5% municipal tax (no VAT). This special rate is valid for the Friday as well as the weekend for people who would like to come early and/or stay longer.

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**Conference fee payable to:**

*Stichting Beheer Derdengelden HIL International Lawyers & Advisers (third party account)*

ABN AMRO BANK

Account number 60.26.30.169 IBAN code NL68ABNA0602630169 BIC code ABNANL2A

Singel 542-548 1017 AZ Amsterdam

With reference to your company name, participants name and IPBA Seminar 21 November 2014

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**Registration form IPBA Seminar Amsterdam 21 November 2014**

Name: ___________________________  Surname: ___________________________

Firm name: ___________________________  Title: ___________________________

E-mail address: ___________________________

IPBA Member?  YES  NO  IPBA Membership Number: ___________________________

For help with your IPBA Membership number you can contact the IPBA Secretariat at ipba@ipba.org.

If you are interested in becoming a member of the IPBA, you can do so here: https://ipba.org/members/register/

Will you be attending the early arrivals dinner on Thursday November 20th?

☐ Yes  ☐ No

If so, please add the € 49.50 cost to the amount paid to the HIL third party account

Will you be making use of the accommodation offer?

☐ Yes  ☐ No

If so, please state how many and which nights ___________________________

(this is purely for our own tally, responsibility for the hotel reservation is your own)